

## **Information provided to the shareholders in the course of extraordinary general shareholders' meeting of Volzhskaya Territorial Generation Company preparation**

<b>№</b>	<b>Document</b>
1	Draft resolution of the Company extraordinary general shareholders' meeting.
2	Draft Agreement on Samara Territorial Generation Company, Saratov Territorial Generation Company and Ulyanovsk Territorial Generation Company merger with and into Volga TGC Draft transfer notices:
3	<ul style="list-style-type: none"><li>• Samara Territorial Generation Company;</li><li>• Saratov Territorial Generation Company;</li><li>• Ulyanovsk Territorial Generation Company.</li></ul>
4	Report of independent appraiser on market value of Volga TGC shares, that can be claimed for redemption. Reports of independent appraiser on shares market value for the purpose of the above TGCs' shares conversion into Volga TGC shares:
5	<ul style="list-style-type: none"><li>• Volga TGC;</li><li>• Samara Territorial Generation Company;</li><li>• Saratov Territorial Generation Company;</li><li>• Ulyanovsk Territorial Generation Company.</li></ul>
6	The Company's net assets value calculation on the basis of the Company accounting statements as of the latest completed period.
7	Abstract of the Company Board of Directors' meeting, that approved the decision on the Company shares redemption value with indication of shares redemption value
8	Justification of terms and order of the Company reorganization, specified in the Merger Agreement, approved by the Board of Directors.
9	Volga TGC annual statement as of 2005 financial year.
10	Volga TGC annual accounting statement as of 2005 financial year. Quarterly accounting statements as of the latest completed quarter preceding the general shareholders' meeting date:
11	<ul style="list-style-type: none"><li>• Samara Territorial Generation Company;</li><li>• Saratov Territorial Generation Company;</li><li>• Ulyanovsk Territorial Generation Company;</li><li>• Volga TGC.</li></ul>
12	Investment bank conclusion on the conversion factors fairness of shares of companies, participating in merger with and into Volga TGC into the shares of Volzhskaya TGC.

13 Draft By-Laws modification.

## **Information provided to the shareholders in the course of extraordinary general shareholders' meeting of Samara Territorial Generation Company preparation**

<b>№</b>	<b>Document</b>
1	Draft resolution of the Company extraordinary general shareholders' meeting
2	Draft Agreement on Samara Territorial Generation Company, Saratov Territorial Generation Company and Ulyanovsk Territorial Generation Company merger with and into Volga TGC
3	Draft transfer notice.
4	Report of independent appraiser on market value of the Company shares, that can be claimed for redemption.  Reports of independent appraiser on shares market value for the purpose of the above TGCs' shares conversion into Volga TGC shares:
5	<ul style="list-style-type: none"><li>• Samara Territorial Generation Company;</li><li>• Saratov Territorial Generation Company;</li><li>• Ulyanovsk Territorial Generation Company</li><li>• Volga TGC.</li></ul>
6	The Company's net assets value calculation on the basis of the Company accounting statements as of the latest completed period.
7	Abstract of the Company Board of Directors' meeting, that approved the decision on the Company shares redemption value with indication of shares redemption value.
8	Justification of terms and order of the Company reorganization, specified in the Merger Agreement, approved by the Board of Directors.
9	Volga TGC annual statement as of 2005 financial year.
10	Volga TGC annual accounting statement as of 2005 financial year.  Quarterly accounting statements as of the latest completed quarter preceding the general shareholders' meeting date:
11	<ul style="list-style-type: none"><li>• Samara Territorial Generation Company;</li><li>• Saratov Territorial Generation Company ;</li><li>• Ulyanovsk Territorial Generation Company;</li><li>• Volga TGC.</li></ul>
12	Investment bank conclusion on the conversion factors fairness of shares of companies, participating in merger with and into Volga TGC into the shares of Volga TGC.
13	Information on ENPI Consult.
14	Draft regulations on the company general shareholders' meeting preparation and convocation order.

- 15 Draft regulations on the company Board of Directors' meeting convocation and holding order.
- 16 Draft regulations on the company Auditing Commission.
- 17 Draft regulations on remuneration and compensation payment to members of the Board.
- 18 Draft regulations on remuneration and compensation payment to members of the Auditing Commission.

## **Information provided to the shareholders in the course of extraordinary general shareholders' meeting of Saratov Territorial Generation Company preparation**

<b>№</b>	<b>Document</b>
1	Draft resolution of the Company extraordinary general shareholders' meeting.
2	Draft Agreement on Samara Territorial Generation Company, Saratov Territorial Generation Company and Ulyanovsk Territorial Generation Company merger with and into Volga TGC.
3	Draft transfer notice.
4	Report of independent appraiser on market value of the Company shares, that can be claimed for redemption. Reports of independent appraiser on shares market value for the purpose of the above TGCs' shares conversion into Volga TGC shares:
5	<ul style="list-style-type: none"><li>• Saratov Territorial Generation Company;</li><li>• Samara Territorial Generation Company;</li><li>• Ulyanovsk Territorial Generation Company;</li><li>• Volga TGC.</li></ul>
6	The Company's net assets value calculation on the basis of the Company accounting statements as of the latest completed period.
7	Abstract of the Company Board of Directors' meeting, that approved the decision on the Company shares redemption value with indication of shares redemption value.
8	Justification of terms and order of the Company reorganization, specified in the Merger Agreement, approved by the Board of Directors.
9	Volga TGC annual statement as of 2005 financial year.
10	Volga TGC annual accounting statement as of 2005 financial year. Quarterly accounting statements as of the latest completed quarter preceding the general shareholders' meeting date:
11	<ul style="list-style-type: none"><li>• Saratov Territorial Generation Company;</li><li>• Samara Territorial Generation Company;</li><li>• Ulyanovsk Territorial Generation Company;</li><li>• Volga TGC.</li></ul>

- 12 Investment bank conclusion on the conversion factors fairness of shares of companies, participating in merger with and into Volga TGC into the shares of Volga TGC.
- 13 Information on ENPI Consult.
- 14 Draft regulations on the company general shareholders' meeting preparation and convocation order.
- 15 Draft regulations on the company Board of Directors' meeting convocation and holding order.
- 16 Draft regulations on the company Auditing Commission.
- 17 Draft regulations on remuneration and compensation payment to members of the Board.
- 18 Draft regulations on remuneration and compensation payment to members of the Auditing Commission.

## **Information provided to the shareholders in the course of extraordinary general shareholders' meeting of Ulyanovsk Territorial Generation Company preparation**

<b>№</b>	<b>Document</b>
1	Draft resolution of the Company extraordinary general shareholders' meeting
2	Draft Agreement on Samara Territorial Generation Company, Saratov Territorial Generation Company and Ulyanovsk Territorial Generation Company merger with and into Volga TGC.
3	Draft transfer notice.
4	Report of independent appraiser on market value of the Company shares, that can be claimed for redemption. Reports of independent appraiser on shares market value for the purpose of the above TGCs' shares conversion into Volga TGC shares:
5	<ul style="list-style-type: none"> <li>• Ulyanovsk Territorial Generation Company;</li> <li>• Samara Territorial Generation Company;</li> <li>• Saratov Territorial Generation Company;</li> <li>• Volga TGC.</li> </ul>
6	The Company's net assets value calculation on the basis of the Company accounting statements as of the latest completed period.
7	Abstract of the Company Board of Directors' meeting, that approved the decision on the Company shares redemption value with indication of shares redemption value.
8	Justification of terms and order of the Company reorganization, specified in the Merger Agreement, approved by the Board of Directors.
9	Volga TGC annual statement as of 2005 financial year.
10	Volga TGC annual accounting statement as of 2005 financial year.
11	Quarterly accounting statements as of the latest completed quarter preceding the general shareholders' meeting date:

- Ulyanovsk Territorial Generation Company;
- Samara Territorial Generation Company;
- Saratov Territorial Generation Company;
- Volga TGC.

12 Investment bank conclusion on the conversion factors fairness of shares of companies, participating in merger with and into Volga TGC into the shares of Volga TGC.

13 Information on ENPI Consult.

14 Draft regulations on the company general shareholders' meeting preparation and convocation order.

15 Draft regulations on the company Board of Directors' meeting convocation and holding order.

16 Draft regulations on the company Auditing Commission.

17 Draft regulations on remuneration and compensation payment to members of the Board.

18 Draft regulations on remuneration and compensation payment to members of the Auditing Commission.